**Notice of Exempt** Offering of Securities

### U.S. Securities and Exchange Commission

Washington, DC 20549

(See instructions beginning on page 5) Intentional misstatements or omissions of fact constitute federal criminal violations. See 18 U.S.C. 1001.

OMB Number: 3235-0076 Expires: December 31, 2008

OMB APPROVAL

Estimated average burden

hours per response: 4.00

Item 1. Issuer's Identity		
Name of Issuer	Previous Name(s) None	Entity Type (Select one)
Front Line Sales, Inc.		Corporation
Jurisdiction of Incorporation/Organization	Frontline Acquisition, Inc.	Limited Partnership
California		Limited Liability Company
		General Partnership
Year of Incorporation/Organization		Business Trust
(Select one)		Other (Specify)
Over Five Years Ago Within Last Five Years (specify year)	Yet to Be Formed	
		· · · · · · · · · · · · · · · · · · ·
f more than one issuer is filing this notice, check th		rtaching items 1 and 2 Continuation Page(s).)
em 2. Principal Place of Business and C	••••	
Street Address 1	Street Address 2	
1751 Curtiss Court		
City State	/Province/Country ZIP/Postal Code	Phone No.
La Verne CA	91750	(800) 538-4555
	PROCESSED	
em 3. Related Persons	0 1100 200 200	<del></del>
Last Name	First Name JAN 1 2 2009	Middle Name
Bratter	Joseph PHANCAN DEUTEDS	
Street Address 1	THUN' Street Add 15-210	
1751 Curtiss Court		Mail Processing
City State/	Province/Country ZIP/Postal Code	Section
La Verne CA	91750	
		DFC 2 2 2008
Relationship(s): X Executive Officer X Dire	ector Promoter	
Clarification of Response (if Necessary)		Washington, DC
` //doseifer and d	isia nal valasad manana su bu abi a shi a ba u	707
em 4. Industry Group (Select one)	itional related persons by checking this box	and attaching item 3 Continuation Page(s). )
Agriculture	○ Business Services	Construction .
Banking and Financial Services	Energy	Construction  REITS & Finance
Commercial Banking	Electric Utilities	Residential
Insurance	<ul> <li>Energy Conservation</li> </ul>	Other Real Estate
Investing	Coal Mining	_ ~
Investment Banking	Environmental Services	O Retailing
Pooled Investment Fund	Oil & Gas	Restaurants
If selecting this industry group, also select one f	und Other Energy	Technology  Computers
type below and answer the question below:	Health Care	Telecommunications
Hedge Fund	Biotechnology	Other Technology
Private Equity Fund	Health Insurance	
Venture Capital Fund	Hospitals & Physcians	Travel
Other Investment Fund	Pharmaceuticals	Airlines & Airports
Is the issuer registered as an investment	Other Health Care	Lodging & Conventions
company under the Investment Company Act of 1940? Yes No	○ Manufacturing	Tourism & Travel Services
Other Banking & Financial Services	Real Estate	Other Travel
Other busing a Financial pervices	Commercial	Other

## U.S. Securities and Exchange Commission

Washington, DC 20549

Aggregate Net Asset Value Range (for issuer specifying "hedge" or "other investment" fund in Item 4 above)  No Aggregate Net Asset Value  \$1 - \$5,000,000  \$5,000,001 - \$25,000,000  \$25,000,001 - \$50,000,000  \$50,000,001 - \$100,000,000  Over \$100,000,000  Decline to Disclose				
Not Applicable				
laimed (Select all that apply)				
Investment Company Act Section 3(c)				
Does the issuer intend this offering to last more than one year?  Yes No  Item 9. Type(s) of Securities Offered (Select all that apply)				
Pooled Investment Fund Interests				
☐ Tenant-in-Common Securities				
<ul><li>Mineral Property Securities</li><li>Other (Describe)</li></ul>				
······				
siness combination Yes X No  Iffer?				
:1 a				

# U.S. Securities and Exchange Commission

Washington, DC 20549

Item 11. Minimum Investment	
Minimum investment accepted from any outside investor \$ [	
Item 12. Sales Compensation	
Recipient	Recipient CRD Number
N/A	No CRD Number
(Associated) Broker or Dealer None	(Associated) Broker or Dealer CRD Number
	☐ No CRD Number
Street Address 1	Street Address 2
City State/Province/C	Country ZIP/Postal Code
States of Solicitation	
<u> </u>	T DE DC FL GA HI DID
	ME MD MA MI MN MS MO
· — <u>— </u>	NY
RI SC SD TN TX UT V  (Identify additional person(s) being paid compensation	
Item 13. Offering and Sales Amounts	Toy checking this box and attaching term 12 continuation rage(s).
0 1 200 200 414	
(a) Total Offering Amount \$ 1,250,259.41*	OR Indefinite
(b) Total Amount Sold \$ 1,250,000.00	
(c) Total Remaining to be Sold \$ 259.41	OR Indefinite
(Subtract (a) from (b))  Clarification of Response (if Necessary)	- Indefinite
*Includes amount to be received upon exercise of a warrant to price of \$0.01 per share.	purchase 25,941 shares of common stock at an exercise
Item 14. Investors	
Check this box if securities in the offering have been or may be so number of such non-accredited investors who already have invested	ld to persons who do not qualify as accredited investors, and enter the in the offering:
Enter the total number of investors who already have invested in the	offering: 2
Item 15. Sales Commissions and Finders' Fees Expe	enses
Provide separately the amounts of sales commissions and finders' fee check the box next to the amount.	es expenses, if any. If an amount is not known, provide an estimate and
Sal	les Commissions \$ 0
Clarification of Response (if Necessary)	Finders' Fees \$ 0 Estimate

number.

#### U.S. Securities and Exchange Commission

Washington, DC 20549

em 16. Use of Proceeds		
rovide the amount of the gross proceeds of the offering that has been used for payments to any of the persons required to be named as trectors or promoters in response to item 3 above, if the amount is usual tractors and check the box next to the amount.	executive officers, S	Estimate
Clarification of Response (If Necessary)		
Ignature and Submission		
Please verify the information you have entered and review the	e Terms of Submission below before signing	and submitting this notice.
Terms of Submission. In Submitting this notice, each	identified issuer is:	
Notifying the SEC and/or each State in which this r	notice is filed of the offering of securities des	cribed and
undertaking to furnish them, upon written request, in according litrevocably appointing each of the Secretary of the the State in which the issuer maintains its principal place of process, and agreeing that these persons may accept service such service may be made by registered or certified mail, in against the issuer in any place subject to the jurisdiction of the activity in connection with the offering of securities that is the provisions of: (i) the Securities Act of 1933, the Securities Excompany Act of 1940, or the investment Advisers Act of 1940 State in which the issuer maintains its principal place of business and the investment activities and the investment activities are the reasons stated in Rule 505(b)(2)(iii).	e SEC and the Securities Administrator or oth business and any State in which this notice is e on its behalf, of any notice, process or plea any Federal or state action, administrative po the United States, if the action, proceeding on the subject of this notice, and (b) is founded, change Act of 1934, the Trust Indenture Act of 10, or any rule or regulation under any of the lness or any State in which this notice is filed	rer legally designated officer of sfiled, as its agents for service of ding, and further agreeing that roceeding, or arbitration brought or arbitration (a) arises out of any directly or indirectly, upon the of 1939, the investment se statutes; or (ii) the laws of the
This undertaking does not affect any limits Section 102(a) of the N 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to rescovered securities for purposes of NSMIA, whether in all instances routinely require offering materials under this undertaking or other so under NSMIA's preservation of their anti-fraud authority.	quire information. As a result, if the securities that s or due to the nature of the offering that is the sul	are the subject of this Form D are bject of this Form D, States cannot
Each identified issuer has read this notice, knows the contenundersigned duly authorized person. (Check this box an in Item 1 above but not represented by signer below.)	its to be true, and has duly caused this notice and attach Signature Continuation Pages for	
Issuer(s)	Name of Signer	
Front Line Sales, Inc.	Joseph L. Bratter	
Signature	Title	
trat	CEO	
	<del></del>	Date
Number of continuation pages attached:		1920/08
Persons who respond to the collection of information contained in	this form are not required to respond unless ti	he form displays a currently valid OM

#### U.S. Securities and Exchange Commission

Washington, DC 20549

#### **Item 3 Continuation Page**

**Item 3. Related Persons (Continued)** Last Name First Name Middle Name Kopulsky Michael Street Address 2 Street Address 1 1751 Curtiss Court City State/Province/Country ZIP/Postal Code CA 91750 La Verne Relationship(s): X Executive Officer Director Promoter Clarification of Response (if Necessary) Last Name Middle Name First Name Rozelle Kacy Street Address 2 Street Address 1 10866 Wilshire Blvd, Suite 1450 State/Province/Country City ZIP/Postal Code CA 90024 Los Angeles Relationship(s): Clarification of Response (if Necessary) Last Name First Name Middle Name Perry William Street Address 2 Street Address 1 1751 Curtiss Court State/Province/Country City ZIP/Postal Code CA 91750 La Verne Executive Officer Director Promoter Relationship(s): Clarification of Response (if Necessary) Last Name First Name Middle Name Street Address 2 Street Address 1 City State/Province/Country ZIP/Postal Code Executive Officer Director Promoter Relationship(s): Clarification of Response (if Necessary)

(Copy and use additional copies of this page as necessary.)

END

Form D 9